

ACCTivate! 7.3.2 Release Notes (QuickBooks Edition)

Business Activity

- Product Tax Code overrides Customer Tax code on Materials tab of Business Activity - #56665

Business Alerts

- Sales Order Workflow Status not refreshed after recent shipment - #56897
- Right clicking on an item in the web store sync grid in may result in Invalid use of null error - #57003

Customer

- Customer Lookup by Web Customer ID, including Web Store - #56814
- Trailing line breaks should not be allowed in Customer Product ID values - #56911

Database Maintenance

- Usage Metrics may not show the "OK" button - #57014

EDI

- Import special and shipping instructions from EDI Purchase Order (850) - #54858
- Prompt to Export Warehouse Order (EDI 940) when modifying a previously exported sales order - #56954
- Configurable Workflow Status after exporting Warehouse Orders (EDI 940) - #56957
- Support for EDI 945 transactions in Shipment-Item layout (SI) - #56958
- Include WarehouseID in the Item row on the EDI Warehouse Order export (940) - #57007
- Import Shipment Carrier Service from EDI 945 transaction - #57077
- "Export Warehouse Orders" (EDI 940) should not include Customer Locations with "Hold Shipments" - #56955
- New sales orders created using "Copy" function should be exported to warehouse (EDI 940) - #56960
- Warning if Trading Partner (Accounting ID) is missing in EDI 945 transaction file - #56962
- Exclude sales orders without a customer from EDI Warehouse Order export (940) - #56975
- Object reference not set to an instance of an object error in EDI 945 - #56978
- Missing sales order lines on an EDI Warehouse Shipment (945) should be backordered - #56980

Import

- Import Data (Product) allows product IDs that exceed the product ID length limit - #56829
- Lot/Serial Number import may create a Balance Adjustment transaction, but using an 'R' record - #56836
- "Multiple-step operation generated errors..." in Import Data if a Custom Field exists with a Label longer than 35 characters - #57067

Installation

- "Could not create acct.ini file" error during ACCTivate! installation - #51828

Inventory

- Lot / Serial Number must be keyed in multiple times on first Inventory Receipt line - #57009
- Added Cost Assembly Transaction may not be updated after Component Cost changes - #57071

Login

- "Procedure call or argument is not valid" error may occur for certain SQL Collation Settings / Locales - #57011

Lookup

- Quantity Available on Find Product screen should be blank instead of zero for Non-Inventoried items - #56935

Mobile

- Improvements to Mobile Count when using Multiple Location Control - #53926
- Update Symbol barcode library from version 2.3 to 2.5 - #56989
- Primary Location may not appear in Mobile Inventory Receipts - #57040
- 7.3 Mobile Update Removes Acctivate Path - #56845
- "An unexpected error has occurred in ACCTivate!.exe" on Windows Mobile 6.5. Classic - #56988
- ACCTivate! Mobile version mismatch in Update installer - #56993

ACCTivate! 7.3.2 Release Notes (QuickBooks Edition)

Mobile

- Display problems on 640x480 mobile devices - #56994

Product

- Cost Method may be invalid when changing Item Type between Drop Ship Only and Inventoried - #56749
- Reference, Specification and Exp Date on Lots or Serial #s tab may be incorrect after a Warehouse Location transfer - #57066

Purchasing

- GL Expense Account for Special Order Only items added to PO should be Warehouse Purchases account - #56995
- "Invalid character value for cast specification" when selecting product by Vendor Product ID - #57028

Reports

- "This field name is not known..." error may be received when running Inventory Variance report filtered on Warehouse - #57022

Sales Order

- Sales Order cannot be cancelled after creating a linked Drop Ship PO - #56500
- Changes to Sales Order Workflow Status on Sales Order window do not affect the Workflow Status Updated By and Date - #55919
- "Conversion failed..." exception may occur when creating Invoice with Standard Cost for Labor or Non-Inventoried Items - #55943
- Blank Lot Number can be selected on a Sales Order - #56662
- Warehouse may revert back to first in list on Sales Quote, Order or Credit memo - #56838
- Cannot type Warehouse ID on first line of Sales Order, must use drop-down - #56971
- Terms Code Description may not update after changing Terms on Sales Quote, Order or Credit Memo - #56997
- Down arrow no longer moves to next line item if you incorrectly type a Product ID - #57017
- "Invalid Use of Null" exception if COGS amount cannot be determined during Invoicing - #57023
- "Invalid Use of Null" error may occur when creating a sales invoice after changing Cost Method for an item - #57026
- Cursor may appear below grid on Sales Order Detail tab when using TAB key - #57030
- When manually completing a sales order, order line is not marked as completed - #57045
- "Web Order" number from prior order is not cleared when creating a new Sales Order - #57050
- Invoice line cost may be incorrect for items using the Standard Cost method - #57064
- Unit Cost on View Invoice may be stated in Price Unit, not Stocking Unit - #57078
- Warehouse Location transfers may impact COGS for Sales transactions entered on same date - #57090

Sales Order Import

- Error on Web Order Import Unknow property donotshipbefore and donotshipafter - #56919
- "Cannot set warehouse for sales order line" during Sales Order Import containing an Other Charge - #56990
- Import Sales Orders does not use Default Invoice Discount % on Customer price tab - #56991
- Import Sales Orders function does not use specified line type, defaults to P line type - #57001
- Sales Order ShipToAttention field may not populate when importing Sales Orders - #57043

Shipping

- Package Shipments does not always clear 'Items Remaining to Pack' quantity - #54836
- Shipment Packaging problems with items containing a space in the Product ID - #55778
- Copy Carrier Service from Sales Order to Packaging Manager data views for Shipping Workstation - #56732
- "Object variable or With block variable not set" when clicking Empty - #56961
- "Arguments are of the wrong type..." error when packaging Shipments by Store Location - #56967
- Carton information may be added from previous carton(s) in Package Shipments - #56974
- New Packages in Shipment fail to save StoreLocation - #56976
- Outer Pack and Weight for Carton are set to first item only when using Package Shipments function - #56982
- Changes to Carton information may be lost when clicking Save without moving to another carton - #56986

Shipping

Synchronization

- "Provided edit sequence ... is out-of-date" error may occur during synchronization when setting a customer as inactive - #43806
- UTFDataFormatException error may occur during Customer sync if there are unsupported characters for the customer in QuickBooks - #50955
- "Journal ... has no details" message may appear in ACCTivate! log during synchronization - #53217
- "Invalid Argument" synchronization error may be received without any helpful information. - #55686
- "error while creating bill ..." sync error after selecting a "Sales Tax Payable" account on a purchase order - #56170
- The string ... in the field "ResaleNumber" is too long error during customer sync - #56821
- "Cannot resolve the collation conflict..." error during synchronization - #56945
- "... corresponding Notes record could not be saved" during Customer sync after upgrading to QuickBooks 2012 / 12.0 - #57004
- Divide by zero error syncing when creating tax lines with zero amount in QB - #57041
- "Invalid Class string insert order line..." Invoice sync error may be received for unknown reason - #57044

Web Store

- Web Store Integration with osCommerce - #56726
- Option to import orders as Sales Quotes, Sales Orders (Booked or Scheduled) or Credit Memos - #56761
- Sales Tax Amount in Order Header section of Web Store Sync mapping - #57027
- Customer records are downloaded even if import customers option is turned off for AspDotNetStorefront, Magento, and Volusion web stores - #57035
- "Could not find product..." error in AspDotNetStorefront due to locale issues - #56893
- Web Store Sync is not uploading quantities and tracking numbers to web stores - #56968
- "Conversion from type 'DBNull' to type 'String' is not valid" error if importing order for customer that does not have a price code set - #56979
- Mapping Customer Ship-To Email field in Web Store Import doesn't populate the related field. - #57049
- Default Special Instructions mapping for Magento web store is wrong - #57051
- Creating a new Web Store template should remove all existing connection information from existing template - #57056
- "Unexpected XML declaration." error may occur when downloading orders from AspDotNetStorefront - #57072
- Bundle value added / discount line value may be incorrect and order total will not match that computed by the web store - #57086

ACCTivate! 7.3.1 Release Notes (QuickBooks Edition)

Business Activity

- Email Message Template does not display data fields properly for an unsaved Business Activity - #55934

Custom Fields

- "Operation was canceled" error when non-numeric values are entered in numeric Custom Field - #55176

Customer

- "Division by Zero" error opening Customer Products Tab followed by "Specified Index is Invalid" - #56641

Dashboard

- "Subscript out of range" error when adding a report without any selection prompts to the Dashboard - #55706

Database Maintenance

- Remove unreliable "Include QuickBooks Data" in the Backup function - #55488
- Include folder location on the Backup window - #55620

EDI

- Support for EDI Manager 940/945 transaction export/import - #55030
- "Invalid display unit ... for stocking unit" error may occur when importing EDI Purchase Orders (850) - #56849

Email

- Subject for Email Message Templates expanded to 255 characters - #56828

General

- "String or binary data would be truncated" error in Create Company wizard - #56901

Import

- Rename Import Data (Product) fields to match Product Information window - #56599
- Custom Field does not show in mapping area using import data - #56825
- "Cost method must be set to none for drop ship only products" when mapping value "None" in spreadsheet - #56837

Inventory

- Include GUIDINVTransactionDetail in Inventory Journal data views for custom reports - #56784
- Transfer does not update Unit Cost for prior, back-dated sales invoice when using Average Cost method - #55936
- Inventory Valuation report includes deleted warehouses for products - #56925

Mobile

- Primary Location should be populated when entering in Mobile Receipts when using Multiple Location Control module - #55985

Pricing

- Cannot save Terms Code for Customer Contracts - #56200

Product

- Sort Prices tab on Product Information for the same Price Code by Effective Date, Low Qty then Price - #56938
- Product Lookup window should exclude Warehouse records that are marked as deleted. - #56728

Purchasing

- Amount may not populate when receiving multiple negative PO line items - #56475

Reports

- Required Crystal Reports Parameters are prompted again when clicking Print - #55892
- New report does not get saved if Report Description is not entered in the Report Tree List (on left) - #55990
- "Division by Zero" error may occur in a custom Crystal Report without explanation - #56736
- FromEDI field is no longer a boolean in Orders data view - #56866

Sales Order

- Option to "use" a product substitution when entering a sales quote or sales order - #38471
- Include "Avg Cost" in Product Substitutions popup window - #56737

ACCTivate! 7.3.1 Release Notes (QuickBooks Edition)

Sales Order

- Prices entered for a new customer that was not saved will appear for all customers - #48370
- Quote converted to Sales Order does not pick up product primary location - #56142
- Special or Drop Ship lines can be deleted after being linked to a Purchase Order - #56217
- Invoice line cost may not match the Transactions Tab if Invoice is backdated prior to receipt - #56346
- Allow Location to be cleared on Sales Order line when using Multiple Location Control - #56508
- Sales Order Product Lookup may exclude Labor or Other Charge items without a Warehouse when 'Include Availability' = 'All'. - #56559
- N Line type in Credit Memo does not credit if it is the first or only product in the detail tab - #56636
- Update error on sales order when hitting Enter after Price - #56805
- Error adding Lot Numbered Product to Sales Order - #56827
- Price for new sales quote/order line may be copied from first line - #56846
- Sales Order lot/serial number entry no longer autofills the Lot/Serial Number - #56867
- LineTaxPrice is 0.00 when order is created in desktop ACCTivate. - #56876
- Changing Scheduled quantity on first line may set the Backorder quantity to zero - #56877
- Overflow error when clicking NEW on Sales Order toolbar - #56894

Sales Order Import

- Unknown property errors after upgrading to ACCTivate! 7.3 - #56848
- "Cannot set warehouse for sales order line..." error during Sales Order Import including shipping charges - #56852
- Problems parsing csv files with empty values denoted by two text qualifier characters - #56855
- "Unknown property" error when Custom Fields are mapped in Sales Order Import template - #56870
- Sales order Import does not use list price if pricing is not mapped - #56917

Shipping

- Include first tracking number in Invoice data view and on Invoices tab of Sales Order window - #52119
- "Empty" and "Unpack" buttons don't work consistently in Shipment Packaging - #55788

Synchronization

- Cannot clear the salesperson for a customer. Salesperson is re-selected after synchronization completes - #52857
- "Object Variable..." sync error may be received when syncing Purchase Invoices - #56832

Web Store

- Web Store Integration with Interspire BigCommerce - #56355
- "Subdocument 'order': Object reference not set to an instance of an object." or "Invalid cast" error while importing orders - #56874
- PriceCode is set to "-" user price when amounts are recomputed on an order (e.g. when order is saved) - #56875
- Single quotes may be turned into double quotes - #56949

ACCTivate! 7.3 Release Notes (QuickBooks Edition)

Business Activity

- Time entries for inactive employees expose the employee's internal ID - #49577

Customer

- "Sync as Customer" option to limit customer records in QuickBooks - #55413
- Include Web Customer ID field on Customer Information window - #56331
- Option to include transactions from customers that sync as this customer on Invoices tab of Customer Information window - #56632

Database Maintenance

- Ability to remove an ACCTivate! company from the list - #20261

EDI

- Duplicate sales order numbers may occur if the Next Number is already in use - #43132
- EDI Manager does not include Non-Standard (N) lines on EDI Invoice - #56806

Email

- Support for secure SMTP authentication and session (SMTP over SSL) - #55595
- Email Message Template fields for Company, Current User and Date/Time - #55875

General

- Drop-down on G/L Account lookup to filter by Account Type - #51954

Help

- Pressing F1 does not open Help if no ACCTivate! windows are open - #54883

Import

- Invalid Use of Null exception in Import Data (Lot/Serial Numbers) function when Quantity is not mapped - #55472
- "One or more key values in the spreadsheet are missing." error may be received when importing in Warehouse Locations. - #55681
- Price Type default does not work for Import Data (Product Prices) - #55784

Installation

- Automatically do Vista / Windows 7 UAC elevation during component install - #39393
- SQL Server 2008 R2 Express install / upgrade included in ACCTivate! Full Install - #55169
- Instructions for downloading Cumulative update when workstation component files are missing - #55467
- Optional arguments for SQL Server component of ACCTivate! full installer - #56682
- "Cannot insert duplicate key row in object..." error may occur when upgrading if standard Report IDs have been modified - #55591

Inventory

- Modify Expiration Date, Reference and Specification for existing Lot or Serial Numbers - #55710
- Include Standard Component quantity for Variable Build Assembly components - #56558
- "View Invoice Cost" permission should be "View Cost" and moved to Inventory permission section - #56253
- Inventory Overstock Analysis report may include inflated Usage for products with multiple vendors - #56640

License

- Improvements to ACCTivate! registration on a computer without a printer - #55745

Login

- Warning when database is approaching limits of Microsoft SQL Server Express Edition - #55367

Mobile

- Order Picking should allow a bar-coded sales order number to be scanned to open that order - #40800
- Support for scanning Expiration Date for Lot/Serial numbers using Application Identifier 17 - #55481
- A duplicate sales order number may be used if a sales order exists with the next order number in the sequence - #47561

ACCTivate! 7.3 Release Notes (QuickBooks Edition)

Mobile

- Submitting a Picked Order on ACCTivate Mobile may take longer than expected. - #56295
- "Only one <configSections> element allowed per config file ..." when displaying mobile administration page - #56567

Product

- Include Created/Modified date and user for each product - #50325

Purchasing

- Only include open purchase orders on Purchase Order lookup window by default - #40717
- Add ability to copy purchase orders - #48913
- Include Preferred Vendor Name in Product data view for reports - #53107
- Discount Date (from Terms) on Purchase Invoice is not used by QuickBooks and should be read-only - #55593
- Cancelled Purchase Orders should not continue to display calculated number of days late. - #55602
- Re-link and/or Delete lines when re-issuing a canceled Drop Ship or Special Order Purchase Order - #56059
- Unable to change the requested price on a PO if using comma as the decimal point - #56506
- Purchase Pricing based on Management Cost seems to use Last Cost instead - #56661

Registration

- Instructions to print, sign, scan and email registration form when fax is not available - #55744

Reports

- Include Custom Report folder location if Crystal Report file is missing - #55828
- Inventory Overstock Analysis Report includes all inventory transactions in 90 and 180 day usage columns - #56706

Sales Order

- Option to exclude shipping charges when calculating an invoice discount based on a percentage - #27452
- User permission to restrict changes to scheduled quantity on a sales order - #41478
- Ability to set a sales order as Completed if the backorder is not going to be shipped - #44802
- Support for "Number when Invoiced" control type for Kits and Assortments - #52919
- Origin for Sales Quotes, Orders and Credit Memos - #55414
- Ability to type or scan the lot/serial number on the "Enter Lot/Serial Numbers" pop-up window - #55635
- Change "List" button to "Use List" on Price Code popup during Sales Order entry - #56194
- Include "Web Order Number" field on Sales Order window for imported orders - #56330
- Function to generate a range of "Serial Numbers" for Number when Invoiced items - #56654
- Multiple sales order could be saved with the same order number - #31812
- Pick and Pack reports do not include Special Order lines - #55627
- "Conversion failed..." exception may be received when creating Sales Invoice. - #55815
- \$ appears in Prepare Invoices grid header in International versions - #56568

Sales Order Import

- Combine Contact First and Last Name to Contact Name in Sales Orders Import - #52887
- Add Workflow Status to the Web Order Import/ Shopping Cart - #54453
- "Skip Orders with Warnings" option for Shopping Cart import - #56286
- Mapping the Payment Method requires the GUID instead of name - #42884
- Web Orders Import should warn for existing sales order numbers when using the order number from the import file - #43309
- Web Orders Import does not support the full "Customer:Job Name" mapped to the Customer ID - #55838
- Multiple-step operation generated errors on Web Orders Import - #56080
- Web Orders Import file may not load if embedded line breaks exist in file - #56086
- Custom Sales Orders fields appear under Sales Order Details in destination column mapping tree - #56168

ACCTivate! 7.3 Release Notes (QuickBooks Edition)

Shipping

- "Shipment Number" lookup on Report Selection Criteria window - #55699

Synchronization

- QuickBooks Class on vendor bill lines for drop shipments based on related sales order - #32995
- Sales Tax synchronized as a line item in QuickBooks instead of using the calculated amount - #52647
- Support for QuickBooks SDK 10 - #55703
- Include link to Microsoft article with instructions to enable User Access Control for synchronization with QuickBooks - #55806
- "Invalid use of Null" error may occur if a customer record exists with a Null Customer ID/Name - #56075

User Interface

- ACCTivate! should start in the same position/size as the last session - #54345

Web Store

- Web Store Integration with AspDotNetStorefront and Magento shopping carts - #53264
- Option to create new customer records in Web Store Sync - #56063
- Function to re-import a range of sales orders from a web store - #56287
- Track web store sales order number with ACCTivate! sales order and warn if it already exists - #56288
- Export Product Availability to Web Store - #56305
- Export order tracking numbers to web shopping carts - #56306
- Don't allow Web Store Templates to be deleted with existing sales orders - #56315
- Default Source URL for each Web Store type - #56372
- Function to re-import a range of sales orders from a web store by date - #56410
- Web Store Integration with Volusion shopping cart - #56415
- Warning if Web Store order total amount does not match total of line items - #56720
- Configuration Option to Show/Hide Export Customer List and Export Product List legacy functions - #56773

[Click here to view release notes from prior version, ACCTivate! 7.2](#)